

**Section D**

**HEALTH INSURABILITY QUESTIONS**

If you answer "Yes" to any of the questions in this Section D, we are unable to accept this application or offer you Long-Term Care Insurance. Do not continue.

Applicant A		Applicant B	
Yes	No	Yes	No

<b>1</b>	Are you age 65 or older and has it been more than 2 years since you have had a doctor's visit which included a head to toe physical examination with blood work (basic metabolic chemistry panel)? .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>2</b>	Do you currently use any of the following?..... <ul style="list-style-type: none"> <li>• quad cane      • walker      • wheelchair      • electric scooter      • stairlift</li> <li>• hospital bed      • respirator      • nebulizer      • oxygen (including supplemental CPAP use)</li> </ul>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>3</b>	Within the past 6 months have you been confined to, used, or been advised to have, any of the following?..... <ul style="list-style-type: none"> <li>• residential care, assisted living or adult day care facility services</li> <li>• nursing home or home health care services</li> </ul>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>4</b>	Do you require the assistance or supervision of another person or a device of any kind for any of the following?..... <ul style="list-style-type: none"> <li>• bathing      • toileting      • dressing      • eating      • medication management</li> <li>• getting in and out of a chair or bed      • your inability to control your bowel or bladder</li> </ul>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>5</b>	Have you ever had, been diagnosed as having, or received medical advice or medical care from a physician or health care provider for any of the following? .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<ul style="list-style-type: none"> <li>• Alzheimer's Disease                      • Huntington's Chorea                      • Parkinson's Disease</li> <li>• Dementia                                      • Chronic Hepatitis                              • Systemic Lupus</li> <li>• Memory Loss                                      • Cirrhosis                                      • Multiple Sclerosis (MS)</li> <li>• Mild Cognitive Impairment                      • Hydrocephalus                                      • Muscular Dystrophy</li> <li>• Organic Brain Syndrome                      • Multiple Myeloma                                      • Myasthenia Gravis</li> <li>• Schizophrenia                                      • Psychosis                                      • Scleroderma</li> <li>• Mental Retardation                                      • Organ Transplant                                      • Paralysis</li> <li>• Connective Tissue Disease                      • Amyotrophic Lateral Sclerosis (ALS, Lou Gehrig's Disease)</li> <li>• Kidney Failure or received Dialysis</li> <li>• Ministroke or Transient Ischemic Attack (TIA) in the past year, single episode stroke in the past 2 years, 2 or more strokes or TIAs, or you have not fully recovered or continue to have weakness, decreased sensation or loss of function from a stroke or TIA</li> <li>• Diabetes and currently taking more than 50 units of insulin daily, or with peripheral neuropathy, numbness, tingling or decreased sensation in your feet, retinopathy or history of a stroke, ministroke or a TIA</li> <li>• Cancer (except basal or squamous cell skin cancers, or stage I/A bladder, thyroid, breast or prostate cancers) in the past 2 years</li> <li>• Chronic Obstructive Pulmonary Disease (COPD), Emphysema or Chronic Bronchitis and have used tobacco in the past year</li> </ul>				
<b>6</b>	Have you been diagnosed or treated by a member of the medical profession as having Acquired Immune Deficiency Syndrome (AIDS), AIDS Related Complex (ARC) or Human Immunodeficiency Virus (HIV) Infection (symptomatic or asymptomatic)? .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>7</b>	Do you currently qualify for payment or are you receiving payment benefits under Medicaid (not Medicare), disability income plan, workers' compensation, Social Security disability or any federal or state disability plan? .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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**Section E****PRIMARY PHYSICIAN INFORMATION AND MEDICATION****Applicant A**

**1** Provide the name, address and phone number of your primary physician if you have consulted within the last 10 years:

Primary Name \_\_\_\_\_

Address \_\_\_\_\_

City, State, ZIP Code \_\_\_\_\_

Phone Number \_\_\_\_\_

**2** Date of Last Visit:

/

Month Year

**3** Why did you last see this physician?

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**4** Date of last complete physical exam and blood work (basic metabolic chemistry panel) in the last 2 years:

/

Month Year

**5** Medication:

Are you taking or have you taken any prescription medication(s) within the past 12 months, or are you currently taking any over-the-counter medication(s) on a weekly basis or more frequently?

Yes, details provided on next page.

No

**Applicant B**

**1** Provide the name, address and phone number of your primary physician if you have consulted within the last 10 years (If Different than Applicant A):

Primary Name \_\_\_\_\_

Address \_\_\_\_\_

City, State, ZIP Code \_\_\_\_\_

Phone Number \_\_\_\_\_

**2** Date of Last Visit:

/

Month Year

**3** Why did you last see this physician?

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**4** Date of last complete physical exam and blood work (basic metabolic chemistry panel) in the last 2 years:

/

Month Year

**5** Medication:

Are you taking or have you taken any prescription medication(s) within the past 12 months, or are you currently taking any over-the-counter medication(s) on a weekly basis or more frequently?

Yes, details provided on next page.

No

If "Yes," to question 5, please list on the next page all the medication name(s) using pharmacy label, dosage, how often you take, how long have you taken, prescribed by, why you take, when and why for any dosage increase or decrease. (Attach additional signed page(s) if more space is needed.)



**Section F**

**MEDICATION INFORMATION**

Please list all over-the-counter or prescription medications you have taken in the past 12 months in the table below.

Applicant A

Medication Name (copy off pharmacy label)	Dosage	How often do you take?	How long have you taken?	Prescribed by Primary Physician? If no, provide below.	Why do you take this medication? (Diagnosis/Condition)
				<input type="checkbox"/> Yes <input type="checkbox"/> No	
				<input type="checkbox"/> Yes <input type="checkbox"/> No	
				<input type="checkbox"/> Yes <input type="checkbox"/> No	
				<input type="checkbox"/> Yes <input type="checkbox"/> No	
				<input type="checkbox"/> Yes <input type="checkbox"/> No	

Explain when and why if your dosage was increased or decreased in the past 12 months on any medications you listed above. Also provide medication name and prescribing physician name, address and phone number if other than your primary physician.

**Applicant B**

Medication Name (copy off pharmacy label)	Dosage	How often do you take?	How long have you taken?	Prescribed by Primary Physician? If no, provide below.	Why do you take this medication? (Diagnosis/Condition)
				<input type="checkbox"/> Yes <input type="checkbox"/> No	
				<input type="checkbox"/> Yes <input type="checkbox"/> No	
				<input type="checkbox"/> Yes <input type="checkbox"/> No	
				<input type="checkbox"/> Yes <input type="checkbox"/> No	
				<input type="checkbox"/> Yes <input type="checkbox"/> No	

Explain when and why if your dosage was increased or decreased in the past 12 months on any medications you listed above. Also provide medication name and prescribing physician name, address and phone number if other than your primary physician.

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**Section G**

**ADDITIONAL HEALTH QUESTIONS**

1	Have you ever received any advice, treatment, consultation or diagnosis from a physician or health care provider for any of the following conditions?  The following conditions require a stability period ranging from 3 months to 5 years to be eligible for coverage. Refer to our Underwriting Guidelines to insure the stability period has been met.	Applicant A		Applicant B	
		Yes	No	Yes	No
	(a) Vision Disorder .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	(b) Dizziness/Vertigo or Fainting .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	(c) Head Injury, Nerve Damage or other Neurological Disease/Disorder.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	(d) Fibromyalgia, Weakness or Fatigue .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	(e) Stroke, Transient Ischemic Attack, Aneurysm, Carotid or Circulatory Disease/Disorder.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	(f) Seizure, Epilepsy or Tremors .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	(g) Depression, Anxiety or other Mental Disorder.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	(h) Lung Disease/Disorder .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	(i) Heart Rhythm, Heart Valve, Coronary Artery or Heart Disease/Disorder .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	(j) High Blood Pressure .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	(k) Anemia, Blood Clotting or Blood Disease/Disorder .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	(l) Arthritis, Broken Bone, Back, Spinal Stenosis, Scoliosis, Bone or Joint Disorder .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	(m) Chronic Pain, Amputation or Polymyalgia Rheumatica.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	(n) Osteoporosis or Osteopenia .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	(o) Balance Disorder, Difficulty Walking or Falls.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	(p) Cancer, Leukemia or Lymphoma.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	(q) Diabetes.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	(r) Immune System Disease/Disorder .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	(s) Kidney Disease/Disorder .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	(t) Hepatitis or Liver Disease/Disorder.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	(u) Shingles .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	(v) Incontinence or other Bowel or Bladder Disease/Disorder.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2	In the past 5 years have you been diagnosed with, treated for, had testing for, or consulted with a medical professional for conditions or symptoms not listed above? .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3	Do you have, for your use, a handicap parking sticker or handicap license plate? .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4	In the past 3 years has a medical professional referred you to a specialist for additional consultation, testing, or surgery? .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5	Are you scheduled for a visit with a medical professional within the next 6 months?.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6	Have you been seen by your physician, health care provider or any specialist more than three times in the past 12 months?.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7	Have you received inpatient or outpatient treatment at a hospital, surgical center, or rehabilitation facility in the past 12 months?.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8	What is your height? .....	' "		' "	
9	What is your weight? .....	lbs		lbs	
10	Have you had an unplanned weight change in the past 12 months? .....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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**Section G (continued)**

**ADDITIONAL HEALTH QUESTIONS**

If "Yes," to any additional health questions in Section G, please provide the following details for each "Yes" answer below. (Attach additional signed page(s) if more space is needed.)

**Applicant A**

	Health Condition/Details	Month/Year Diagnosed	Month/Year for Last Visit	Reason for Last Visit	Month/Year for Next Visit	Reason for Next Visit	Physician or Facility Name, Address and Phone Number
QUES # _____							
QUES # _____							
QUES # _____							
QUES # _____							

**Applicant B**

QUES # _____							
QUES # _____							
QUES # _____							
QUES # _____							

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**Section H**

**MEDICAL HEALTH HISTORY**

**Applicant A**

**Applicant B**

**1** To the best of your knowledge has your biological mother, father, or sibling been diagnosed with Alzheimer's Disease or other form of dementia?.....  Yes  No

**1** To the best of your knowledge has your biological mother, father, or sibling been diagnosed with Alzheimer's Disease or other form of dementia?.....  Yes  No

**2** Have you been hospitalized or had surgery in the past 3 years? .....  Yes  No  
If "Yes,"  
Why? \_\_\_\_\_  
When? \_\_\_\_\_

**2** Have you been hospitalized or had surgery in the past 3 years? .....  Yes  No  
If "Yes,"  
Why? \_\_\_\_\_  
When? \_\_\_\_\_

**3** Have you been advised by a member of the medical profession in the last 5 years to have surgery which has not yet been completed?.....  Yes  No  
If "Yes,"  
Why? \_\_\_\_\_  
When? \_\_\_\_\_

**3** Have you been advised by a member of the medical profession in the last 5 years to have surgery which has not yet been completed?.....  Yes  No  
If "Yes,"  
Why? \_\_\_\_\_  
When? \_\_\_\_\_

**4** Have you received physical, occupational or speech therapy in the past 6 months?.....  Yes  No  
If "Yes,"  
Why? \_\_\_\_\_  
Date of last therapy? \_\_\_\_\_  
Has a member of the medical profession advised that additional therapy will be needed?....  Yes  No

**4** Have you received physical, occupational or speech therapy in the past 6 months?.....  Yes  No  
If "Yes,"  
Why? \_\_\_\_\_  
Date of last therapy? \_\_\_\_\_  
Has a member of the medical profession advised that additional therapy will be needed?....  Yes  No

**5** Have you ever been diagnosed, treated, tested positive for, or been given medical advice by a member of the medical profession for sleep apnea? .....  Yes  No  
If "Yes,"  
Do you use CPAP, BiPAP, or a dental device?  Yes  No  
If "Yes," How often do you use it? \_\_\_\_\_

**5** Have you ever been diagnosed, treated, tested positive for, or been given medical advice by a member of the medical profession for sleep apnea? .....  Yes  No  
If "Yes,"  
Do you use CPAP, BiPAP, or a dental device?  Yes  No  
If "Yes," How often do you use it? \_\_\_\_\_

**6** Have you used insulin in the past 6 months?  Yes  No  
If "Yes,"  
Units used each day? \_\_\_\_\_  
Year insulin was first prescribed? \_\_\_\_\_

**6** Have you used insulin in the past 6 months?  Yes  No  
If "Yes,"  
Units used each day? \_\_\_\_\_  
Year insulin was first prescribed? \_\_\_\_\_

**7** Have you ever used tobacco? .....  Yes  No  
If "Yes," date last used? \_\_\_\_\_

**7** Have you ever used tobacco? .....  Yes  No  
If "Yes," date last used? \_\_\_\_\_

**8** During the last 10 years, have you ever used unlawful drugs, or used prescription medications other than as prescribed by your doctor? .....  Yes  No  
If "Yes,"  
Substance? \_\_\_\_\_  
Date last used? \_\_\_\_\_

**8** During the last 10 years, have you ever used unlawful drugs, or used prescription medications other than as prescribed by your doctor? .....  Yes  No  
If "Yes,"  
Substance? \_\_\_\_\_  
Date last used? \_\_\_\_\_

**9** Have you ever received medical treatment, counseling or been hospitalized for drug use? .....  Yes  No  
If "Yes," date last treatment, consultation or hospitalization? \_\_\_\_\_

**9** Have you ever received medical treatment, counseling or been hospitalized for drug use? .....  Yes  No  
If "Yes," date last treatment, consultation or hospitalization? \_\_\_\_\_

**10** Do you regularly consume 4 or more alcoholic beverages per day, or do you drink 5 or more drinks per day, 1 or more days per week? .....  Yes  No

**10** Do you regularly consume 4 or more alcoholic beverages per day, or do you drink 5 or more drinks per day, 1 or more days per week? .....  Yes  No

**11** Have you ever received medical treatment, counseling or been hospitalized for alcohol use?.....  Yes  No  
If "Yes,"  
Month and year of treatment, consultation or hospitalization? \_\_\_\_\_  
Month and year you last consumed alcohol? \_\_\_\_\_

**11** Have you ever received medical treatment, counseling or been hospitalized for alcohol use?.....  Yes  No  
If "Yes,"  
Month and year of treatment, consultation or hospitalization? \_\_\_\_\_  
Month and year you last consumed alcohol? \_\_\_\_\_

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